

SOME NOTES ON EUROPEAN GA MANUFACTURERS

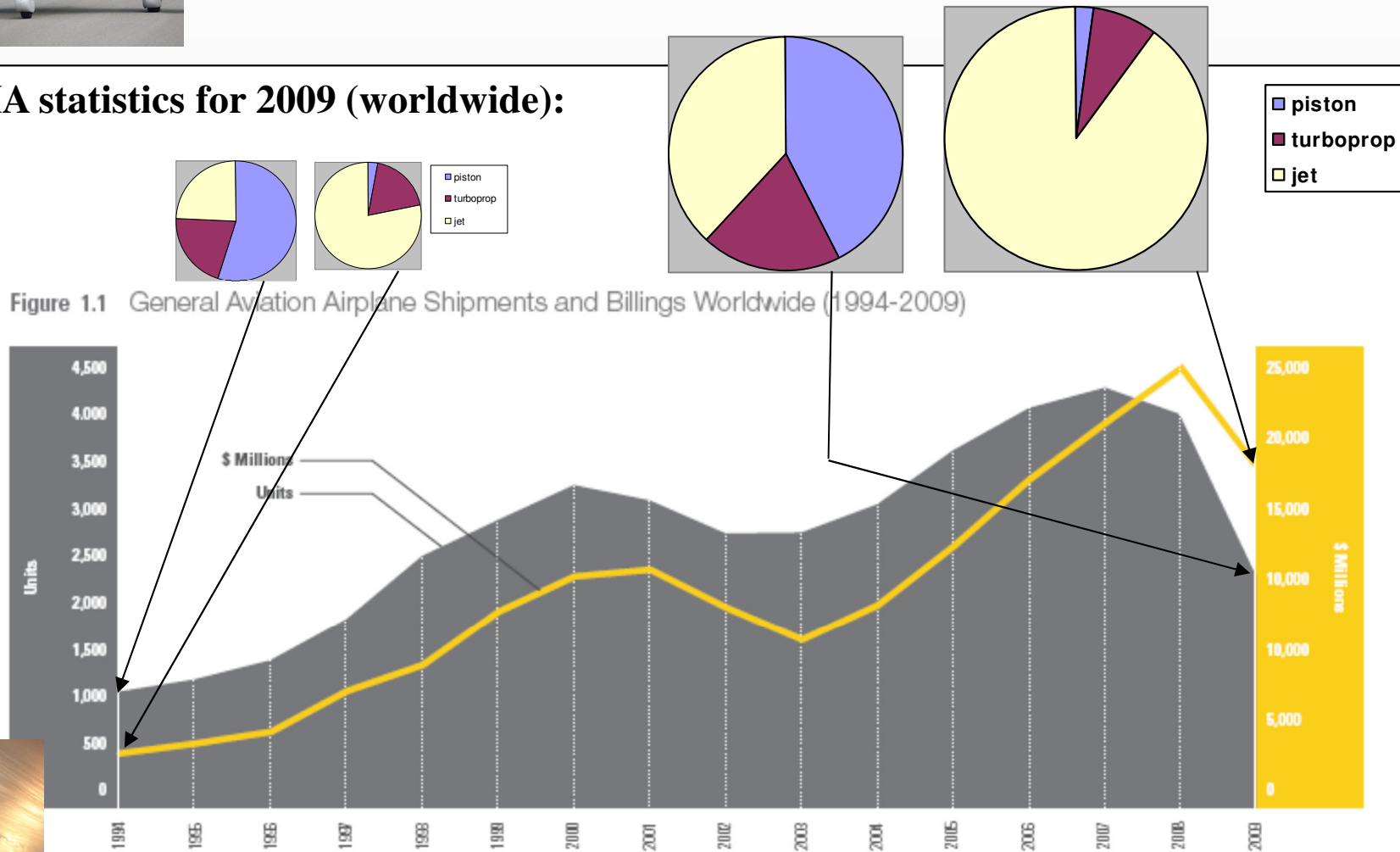
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**Sat-rdmp Kick-off Meeting
Institute of Aviation, Warszawa, 12-13 January, 2011**



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GAMA statistics for 2009 (worldwide):





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GA manufacturers in Europe on EASA website

DOA (Small Aeroplanes):

Austria: Diamond	subtotal: 1
Czech Republic: Aero Vodochody, Aircraft Industries, Evektor, Zlin	subtotal: 4
France: Socata	subtotal: 1
Germany: Extra, Grob	subtotal: 2
Italy: Alenia Aermacchi, Construzioni Aeronautiche Tecnam, OMA SUD, Piaggio Aero, Vulcanair	subtotal: 5
Poland: EADS PZL, PZL Mielec	subtotal: 2
Spain: EADS CASA	subtotal: 1
Switzerland: Pilatus	subtotal: 1
United Kingdom: BAE SYSTEMS Regional Aircraft, Britten-Norman, Slingsby	subtotal: 3
Total Europe:	20

POA (A2):

Austria: Diamond	subtotal: 1
Czech Republic: Aero Vodochody, Evektor, Zlin	subtotal: 3
France: Socata	subtotal: 1
Germany: Bitz, Extra, Grob	subtotal: 3
Italy: Alenia Aermacchi, Construzioni Aeronautiche Tecnam, OMA SUD, Piaggio Aero, Vulcanair	subtotal: 5
Poland: PZL Mielec	subtotal: 1
Switzerland: Pilatus	subtotal: 1
United Kingdom: Britten-Norman	subtotal: 1
Total Europe:	16





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Some observations:

- *Economic crisis impacts GA Manufacturers condition,*
- *Number of European firms with POA A2 is steady decreasing (global transforming?),*
- *New players: China, Middle East.*



Questions about the future:

- *Is Europe competitive?*
- *Is Europe united?*

Results of the EPATS questionnaire sent to 24 European firms with POA A2 - answer from 5 firms (3 Czech, 1 Italian, and 1 French):

Preference in metallic airframe, lower threshold of interest even below 100 a/c per year, upper threshold of interest about 1000 a/c per year.



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Thank you for your attention